

Trick-or-Treat

on over to Walmart this Halloween season!

As the crisp fall air sets in, Canadian families are getting ready for the thrills and chills of Halloween. Don't let the spooky season catch you off guard.

Walmart Connect has the insights and strategy you need to create the perfect omni-channel approach that will reach every trick-ortreater. With our latest Halloween insights, we're here to help you maximize both in-store and online engagement during this exciting season.

From bewitching costumes to fang-tastic candy and eerie décor, we've gathered the top curated trends to help you craft an enchanting experience that will have customers spellbound and eager to make a purchase.

Let us guide you to a monstrously successful Halloween season!



Canadians are ready to celebrate a spook-tastic Halloween!¹



Ready to get scary

63% of Canadians plan to spend between \$50 or more for Halloween.



Filling treat bags

82% of shoppers plan to purchase candy.



Starting early and ending later

44% of shoppers start to shop 1–2 months in advance, while 40% leave it until 1–2 weeks before the holiday.

97% of Canadians who celebrate Halloween will make a purchase



¹ Numerator Canadian Holiday Insights 2025

PROPRIETARY AND CONFIDENTIAL



Walmart is the one-stop shop for Halloween

As Halloween approaches, the majority of shoppers prefer to make their purchases in person. In fact, 54% of Canadians plan to shop for Halloween at a mass retailer. Last year, Walmart experienced significant YoY sales growth across key Halloween categories, both online and in store.





Double-digit

YoY overall sales growth in the Candy category³



Single-digit

YoY overall sales growth in the Costume category³



Double-digit

YoY overall sales growth in the Décor category³

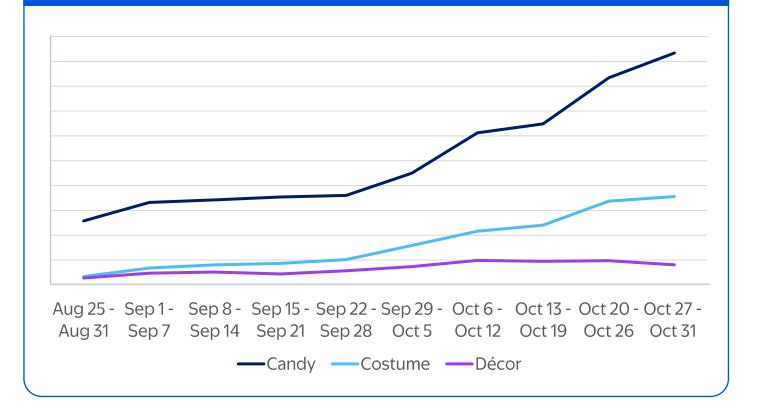
Creeping in for the right items⁴

Halloween shoppers start preparing at the beginning of October as searches for costumes and candy begin, with searches increasing right up until Halloween day.

Halloween décor sees minimal searches throughout the Halloween season, with a slight increase 2 to 3 weeks before the holiday.



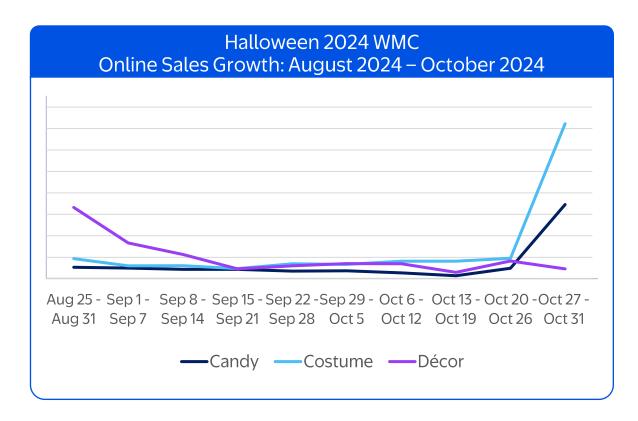
Halloween 2024 WMC Search Volume, August 2024 – October 2024



Halloween shoppers are purchasing early and late⁵

In late August, we observe a significant surge in sales as shoppers prepare for back-to-school season. This early increase also sparks a rise in Halloween costume and décor purchases well ahead of the season.

In the week leading up to Halloween, Walmart experiences a second, more significant boost in sales. This last-minute spike was seen both online and in store, across all three categories – Halloween décor, candy, and costumes.





⁵ Walmart 1P data from Aug. 2024- Oct. 2024





Halloween Candy



Halloween Décor



Halloween Costume







The Candy category saw a significant spike in both online and in-store sales the week leading up to Halloween, with **triple-digit YoY sales growth**, due to last minute purchases.

In-store sales saw single-digit YoY sales growth.

Top Sub-Categories



Online



In Store

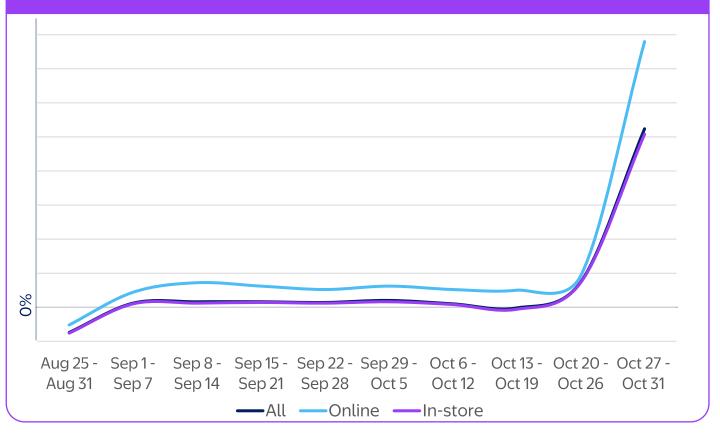
Chocolate bars Rank 1 Halloween bags

Gummy & chewy candy Rank 2 Candy pieces

Halloween chocolate Rank 3 Large chocolate bars

AOV: In-store AOV is 1.1x higher than online AOV

YoY Sales Growth of 2024 Candy Sales by Week





⁶Walmart 1P data from Aug. 2024 - Oct. 2024

Halloween Candy Shopping⁷

Search interest in Candy is concentrated in the five weeks leading up to Halloween.

Top Search Terms

Q Candy

Candy

Halloween candy

Halloween bulk candy

Halloween chocolate candy

Gummy candy

Sour candy

Candy corn

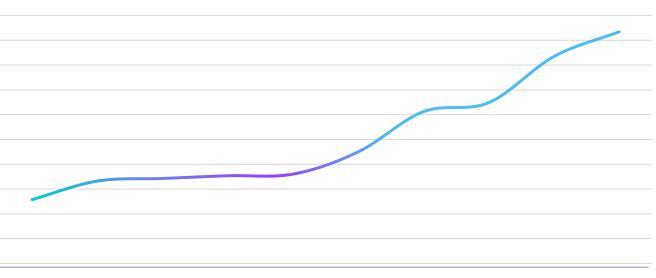
Sugar free candy

Hard candy

Halloween treats and candy



2024 Halloween Candy Searches by Week



Aug 25 - Sep 1 - Sep 8 - Sep 15 - Sep 22 - Sep 29 - Oct 6 - Oct 13 - Oct 20 - Oct 27 - Aug 31 Sep 7 Sep 14 Sep 21 Sep 28 Oct 5 Oct 12 Oct 19 Oct 26 Oct 31

—Search Volume



Goodie Bag Candy Strategy



Build Brand Awareness & Drive Trial



Reach Shoppers Offsite



Drive consideration In-Store

Couple **In-Store Sampling with Sponsored Search** by sending your products to the top of relevant search results to inspire product discovery and bring shoppers in store to drive trial.



Reach in-market customers as they actively browse and search online for their favourite candy. Capture your shoppers' attention with a **Tile Takeover** in the candy category during this key shopping moment.



Combine **Blades and Grocery-Exclusive Wobblers** to drive awareness and consideration as shoppers browse the candy aisle, in late August and October.





Halloween Décor Shopping⁸

Halloween Décor saw a significant spike in both online and instore sales with **triple-digit YoY growth** in late August, sparked by back-to-school shopping and early bird purchases.

Top Sub-Categories



Online



In Store

Halloween inflatables Rank 1 Halloween décor

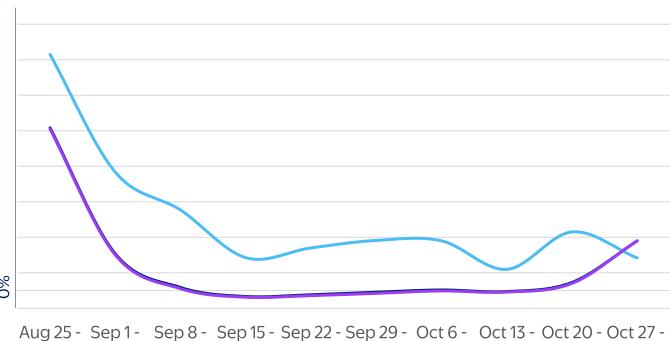
Halloween lights Rank 2 Halloween skeletons

Halloween décor Rank 3 Halloween lights

AOV: Online AOV is **1.8x** higher than in-store AOV



YoY Sales Growth of 2024 Décor Sales by Week



Aug 25 - Sep 1 - Sep 8 - Sep 15 - Sep 22 - Sep 29 - Oct 6 - Oct 13 - Oct 20 - Oct 27 -Aug 31 Sep 7 Sep 14 Sep 21 Sep 28 Oct 5 Oct 12 Oct 19 Oct 26 Oct 31

—All —Online —In-store



Halloween Décor Shopping⁹

Search interest in Décor is concentrated in the five weeks leading up to Halloween. 96% of customers are new to Walmart and are prime for influence. Consider sponsored search earlier in the season to capture the first wave of "early bird" online shoppers.

Top Search Terms

Q Halloween decorations

Halloween decorations

Halloween décor

Inflatable Halloween decorations

Decoration Halloween

Halloween decorations outdoor

Halloween blow up decorations

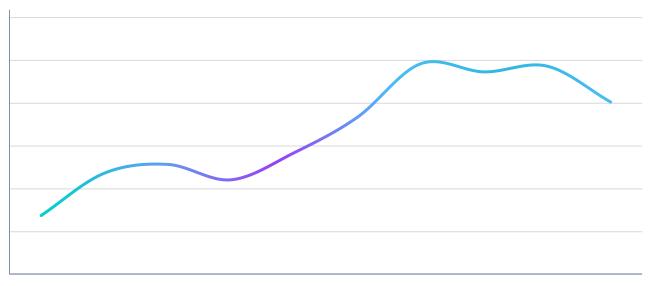
Outdoor Halloween decor

Halloween outdoor decorations

Halloween cookie decorating kit







Aug 25 - Sep 1 - Sep 8 - Sep 15 - Sep 22 - Sep 29 - Oct 6 - Oct 13 - Oct 20 - Oct 27 - Aug 31 Sep 7 Sep 14 Sep 21 Sep 28 Oct 5 Oct 12 Oct 19 Oct 26 Oct 31

——Search Count



Goodie Bag Décor Strategy



Build brand awareness



Search, Tile Takeovers, and Hero Banners.





Offsite social

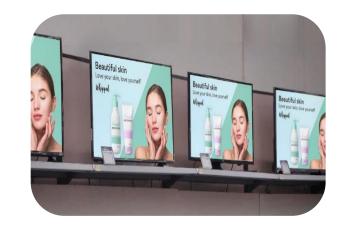
Reach shoppers on their favourite social channels with **Paid Social**, inspiring shoppers of the top Halloween décor trends at Walmart.





Reach in-store shoppers

Use in-store placements such as **TV Wall and In-Store Audio** to capture the attention of the in-store shoppers and help drive them to purchase.





Halloween Costume Shopping 10

Halloween Costumes saw a spike in both online and in-store sales in late August, sparked by back-to-school shopping.

Online sales saw significant, triple digit YoY growth in the week leading up to Halloween as shoppers purchased costumes last minute.

Top Sub-Categories



Online



In Store

Boys' Halloween costume

Rank 1

Halloween costumes

Baby & toddler Halloween costume

Rank 2

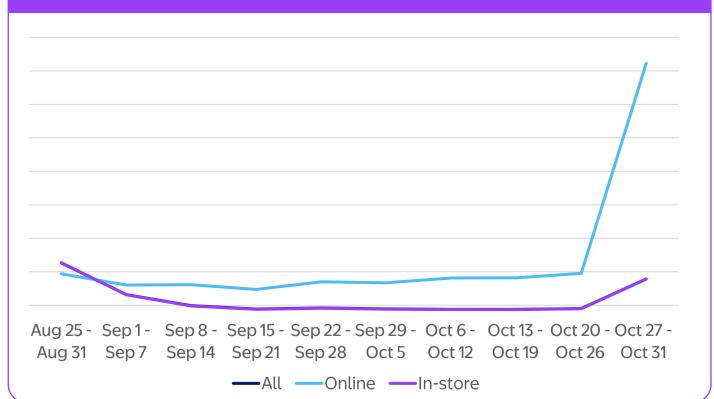
Halloween dress up & accessories

Girls' Halloween costume Rank 3 Halloween party

AOV: Online AOV is **2.1x** higher than in-store AOV



YoY Sales Growth of 2024 Costume Sales by Week





Halloween Costume Shopping¹¹

Search interest in Costumes are concentrated in the five weeks leading up to Halloween. 98% of customers are new to Walmart and are prime for influence. Consider sponsored search throughout the Halloween season to capture the multiple waves of online shoppers.

Top Search Terms

Q Halloween Costumes

Halloween costumes

Kids' Halloween costumes

Costume Halloween

Halloween costume

Halloween costume women

Adult Halloween costumes

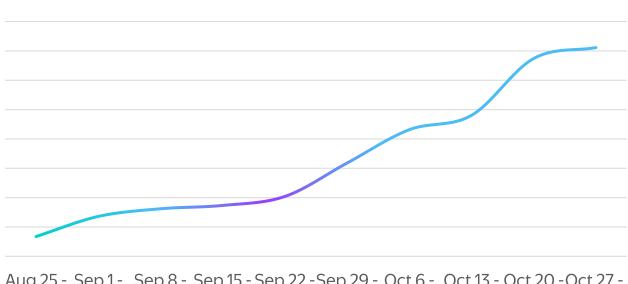
Costume Halloween femme

Baby Halloween Costume

Halloween Costumes for kids







Aug 25 - Sep 1 - Sep 8 - Sep 15 - Sep 22 - Sep 29 - Oct 6 - Oct 13 - Oct 20 - Oct 27 - Aug 31 Sep 7 Sep 14 Sep 21 Sep 28 Oct 5 Oct 12 Oct 19 Oct 26 Oct 31

—Search Count



Goodie Bag Costume Strategy



Shopping Ads

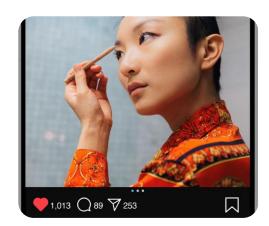






Offsite Social

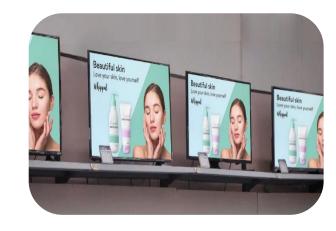
Reach shoppers on their favourite social channels using **Influencers**, to inspire and influence shoppers with the top Halloween trends at Walmart.





Drive Consideration In-store

Use in-store placements such as **TV Wall and In-Store Audio** to capture the attention of in-store shoppers and help drive them to purchase.





Sweet Strategies for Success this Season

Hand out conversions this Halloween

Sweet strategies for a successful Halloween season



Unmask Your Brand's Magic

Capture shoppers' attention on our Halloween-themed Homepage, where most shoppers begin their journey and can discover your brand in this high-impact placement.

Cast a Spell on Your Cart

Use in-store signage such as Blades, Wobblers, or shrouds to capture shoppers' attention while they're browsing in aisle to help drive to purchase during the Halloween season.





Dare to Try

Engage shoppers and drive trial right at the point of purchase through hands-on product demos and sampling. Perfect for last-minute shoppers!



Thankyou