



Holiday Grocery Shopping⁶

Grocery sales volume saw a notable rise in the first week of December. Online sales peaked the week of December 12 and in-store sales peaked the week of December 19.

Top Subcategories



Online



In Store

Chicken & turkey breasts Rank 1 Entertainment cards

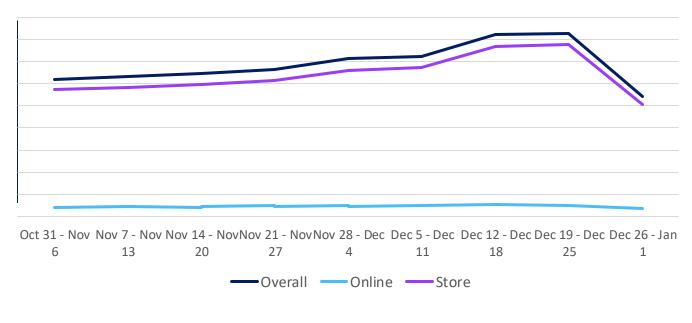
Eggs Rank 2 Milk

2% milk Rank 3 Coffee

Average Order Value:

Online AOV is 2.5x higher than in-store AOV

Holiday Grocery Sales Volume, by Week



The top cross-shopped categories for both in-store and online Holiday grocery shoppers are household supplies and personal care.

PROPRIETARY AND CONFIDENTIAL

⁶ Walmart 1P data from Nov. 2024 to Dec. 2024



Holiday Grocery Searches⁷

Search interest sees slight but consistent growth through November before a dip starting in mid-December.

Top Search Terms

Q Holiday Grocery

Baking ingredients & supplies

Sauces, spices & marinades

Coffee

Cookies

Crackers

Fresh chicken & turkey

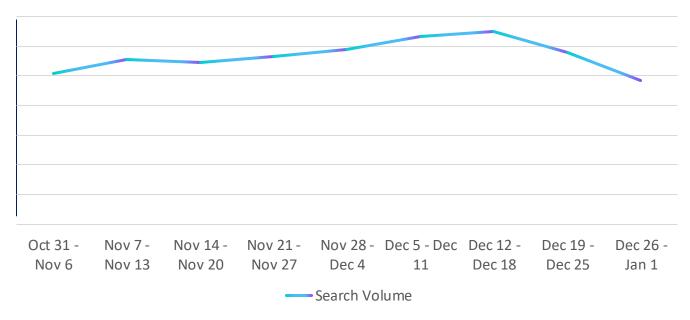
Spreads & syrups

Ice cream & treats

Candy

Holiday treats

Holiday Grocery Search Volume, by Week



PROPRIETARY AND CONFIDENTIAL 7Walmart 1P data from Aug. 2024 to Oct. 2024



Gift Bag

Holiday Grocery Strategy

Build Brand Awareness & Drive Trial



Couple **In-store Sampling** with **Sponsored Search** by sending your products to the top of relevant search results to inspire product discovery and bring shoppers in-store to drive trial.

Reach Shoppers In-Market



Reach in-market customers as they actively browse and search online for their favourite Holiday recipes. Capture your shoppers' attention with a **Tile Takeover** during this key shopping moment.

Drive Consideration In-store



Combine **Blades** and Grocery-exclusive **Wobblers** to drive awareness and consideration as shoppers browse the aisles for their soughtafter Holiday items, in late December.

PROPRIETARY AND CONFIDENTIAL



Thank you